



### Club Duties

If you are unable to fulfill your duty,  
**PLEASE FIND A REPLACEMENT,**  
then let the meeting chair know.

#### October 2nd, 2013

##### Front Door Greeters:

Michael Leduc & Doug Lum

##### Invocation:

Lynda Kazanowski

##### Introductions:

Denise Larson

##### Rotary Minute:

Dave Thompson

##### 50/50:

Bill Brendon

##### Sgt @ Arms:

Denise Davidson

#### October 9th, 2013

##### Front Door Greeters:

Patrick Maguire & San Mahara

##### Invocation:

Brian Kirkhope

##### Introductions:

Doug Lum

##### Rotary Minute:

Neil Sorsdahl

##### 50/50:

Bill Brendon

##### Sgt @ Arms:

Neil Sorsdahl

#### October 16th, 2013

##### Front Door Greeters:

Karin Mattern & Ev Mudryk

##### Invocation:

Daryl Knievel

##### Introductions:

Patrick Maguire

##### Rotary Minute:

Bob Wall

##### 50/50:

Dawne Anderson

##### Sgt @ Arms:

Don Bonner

# Weekly Wake-up

### Upcoming Programs

- Oct 2 Ken Hammer & Bev Hilton - Ghana Update  
Oct 9 Jenn Houtby - Tourism Nanaimo  
Oct 16 Lorelie Rozanno - Nanaimo Author & Edgewood Counsellor

## NOTICES & NEWS

*There is a place  
for everyone...*

*Nelson found  
his place in the  
village of Cong,  
Ireland.*



### Club Correspondence...

Check out the link below for the latest in correspondence to the Club from various sources:  
[http://www.daybreakrotary.ca/index.php?p=2\\_8](http://www.daybreakrotary.ca/index.php?p=2_8)

**Please send content and photos for the Weekly Wake-up to [robbmowbray@telus.net](mailto:robbmowbray@telus.net)**

### Club Birthdays

No Birthdays this week.

### Club Anniversaries

No Anniversaries this week.

## Meeting Notes - Sept. 25th

notes by Terry Rogers photos by Donna Allen

Meeting chaired by President Randall. Rod Mont led us in O Canada.

### Greeters

Daryl Knievel and Denise Larson.....in her thoughts only as she is recovering from surgery.

### Guests

Jeff introduced Gary Narawatky a pastor and visiting Rotarian Pat View from Whitely Hampshire, England.

Dawne Anderson thanked our club for making the Salvation Dinner, celebrating 125 years in Nanaimo, a big success. Dawne advised that there were 140 in attendance.

### Rotary Minute

Kris Rongve stepped in for the absent Nathan and tested the club's knowledge of Rotary trivia. For example, did you know, and who didn't, that Rotary was founded in 1905, on February 23 to be precise. Rotary was the first service club incorporated and Paul Harris was not the first president of Rotary. We then found out that Dave Thompson is not the meanest Sergeant @ Arms ever....but he had power of the fine today so the club consensus may have been unduly influenced.

### Estate Planning - Rod Mont

Rod provided a very extensive overview of estate planning law in British Columbia. He explained that Probate is the Court Order granting an individual the proper authority to deal with the estate. He then reviewed the main estate planning documents which include:

1. Will-no effect until you die
2. Enduring Power of Attorney-relates to financial matters
3. Representation Agreement-relates to medical issues
4. Living Will-instructions for life support decisions
5. Advance Health Care Directive-addresses the kind of healthcare you want, usually prepared by a medical practitioner

The will has no effect until you die, whereas the last four documents relate to issues when you are still alive. There is no overlap between the will and documents 2 through 5.

### Ways to Minimize Probate Fees

Joint Assets-on death assets transfer to the joint owner

Gifts-assets are outside of estate and not subject to probate fees

Trusts-beneficial ownership different than legal ownership

98.6% rule-maximum probate fees are only 1.4% so it may not be worth putting in a lot of effort to avoid the fees

### Concerns Regarding Joint Assets

Control-can't sell without the other owners agreement

Creditors-if the co-owner is experiencing financial problems then assets may be exposed to creditor action

Capital Gains-principal residence exempt from capital gains but if house is partially owned by children who don't live in the house the gain becomes taxable to them.

Credit rating-if the mortgage is in name of children also it will affect their credit rating and may have an impact on their ability to access their own financing

Carefully Plan Your Will

...continued on next page/

## Rotary Club Meetings

Monday - Parksville, Bayside Inn, Noon

Tuesday - Nanaimo North, Frith-Radcliffe Auditorium, Kiwanis Village, 6:15 p.m.

Wednesday - Nanaimo Oceanside, 3rd Street Fieldhouse, 5 p.m.

Thursday - Lantzville - ABC Restaurant on Mary Ellen Drive, 7 a.m.

Friday - Nanaimo - Coast Bastion Inn, 12:15 p.m.

## Rotary Contacts

### **Club President:**

Randall Taylor

### **Past President:**

Denise Larson

### **Vice President:**

### **Club Secretary:**

Neil Sorsdahl

### **Club Treasurer:**

Anna Jones

### **Club President Elect:**

Chris Everett

### **International Service Director:**

Nelson Allen

### **Community Service Director:**

Rod Mont

### **Youth Service Director:**

Doug Lum / Sher Holubowich

### **Club Service Director:**

Kristin Rongve

### **Bulletin Editor:**

Robb Mowbray

### **Assistant Governor Area 2B:**

Barry Sparkes

### **District Governor 2013-2014:**

Peter Taylor

### **RI President 2012-13:**

Ron Burton

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### *Make-ups*

To ensure that your make-up info is properly recorded, send any info on extra meetings attended, extra committee work, service projects, online work, etc. to Membership Chair, Denise Davidson at [ddavidson@islandadjusters.com](mailto:ddavidson@islandadjusters.com)

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### *Four Way Test*

1. Is it the TRUTH?
2. Is it FAIR to all concerned?
3. Will it build GOODWILL and BETTER FRIENDSHIPS?
4. Will it be BENEFICIAL to all concerned?



Executors  
 Guardians  
 Division of property  
 Trust Conditions for Minor Beneficiaries or Beneficiaries Needing a Trust  
 Wills Variation Act-a spouse or children can challenge a will up to six months after probate



**Wills, Estates & Succession Act**

It will come into effect March 31/14  
 No presumption of survivorship/default of 5 day rule-split 50/50 between estates  
 No revocation on marriage  
 Testator/testatrix will be known as Will-Maker  
 Presumption of undue influence-burden of proof on caregiver that there was none  
 Loss of right to sue for wills variation after two year separation  
 New intestacy rules

Bill Brendon announced that our own Robb Mowbray won the Best Director award at the Provincials.

Last week, Rod Mont put forward a motion that we donate \$800 to the Nanaimo Science Sustainability Society NS3 to fund one educator and two assistants. It was determined that we have available funds within our funds allocation committee to meet this obligation.

**Motion passed.**

Randall advised that Harbour City Bingo is incorporating and, for our club to be involved, we would have to buy one \$20 share. Randall indicated that this share can be held by a member of our club in trust for the club or by a society incorporated by us.

Ron Blank put forward the motion that we designate one member of our club to purchase the share with club funds and hold the share in his/her name in trust for our club. Jeff Boegel seconded this motion.

Randall advised that we have been approached to run a bar for a poker fundraiser New Year's Eve in Parksville. He didn't know the particulars as to how much we could raise but he was looking for a show of support. It appeared that there was a lack of club support to move forward in this regard.

Dave Thompson confirmed that we are holding a beer and burger Grey Cup event at the Old City Station. He will be looking for door prizes but does not anticipate running a silent auction. Rod advised that we won't be running the Grey Cup lottery as the majority of the tickets were purchased by our club members.



Chris Everett indicated that we are looking for host families for the upcoming fireside chats & that a signup sheet is being circulated.

Donner Bonner represented our club in exchanging banners with Pat View from Whitely, Hampshire.

**50/50 Draw - None**

**Sgt @ Arms**

Dave Thompson fined Denise for conveniently forgetting the Four Way Test.....is it the truth? Ron Blank was then fined for allegedly talking more than Rod in his presentation....no not our Ronnie!!!! Jeff Boegel was then chastised and financially reprimanded for a mumbley introduction of guests. And finally some happy bucks

We then recited the Four Way Test and off to work we went.

**ROTARY DAYBREAK  
 UPCOMING BINGO COMMITMENTS 2013**

October 3 - Thursday 11am - 1pm Ron Blank and Dave Thompson

November 16 - Saturday 11am - 1pm Kris Rongve and Sher H

December 22 - Sunday 11am - 1pm Robb Mowbray and Anna Jones

